

RAGING BULL AWARDS



AWARD AND CERTIFICATE WINNERS

VIRTUAL EVENT 2 FEBRUARY 2021



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CERTIFICATES FOR STRAIGHT PERFORMANCE OVER THREE YEARS

The top performers to December 31, 2020 on a straight performance basis in asset and sectorspecific ASISA categories (including the main multi-asset sub-categories).

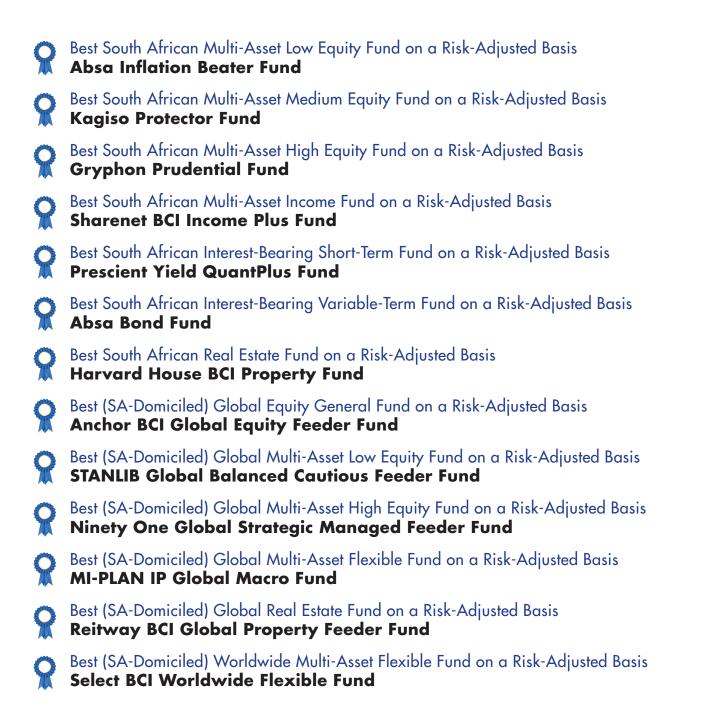
Methodology: Funds are ranked on a three-year lump sum NAY-to-NAY basis (entry costs not taken into account) with income distributions reinvested at the ex-dividend date, calculations by Profile Data.



CERTIFICATES FOR RISK-ADJUSTED PERFORMANCE OVER FIVE YEARS

The top performers to December 31, 2020 on a risk-adjusted basis in the multi-asset and real estate sectors, plus the largest other ASISA sectors based on market capitalisation. The PlexCrown Fund Rating methodology, which incorporates risk-adjusted returns and consistency of performance, is used to rate and rank funds for these awards. To qualify for a rating, a fund must have a return history of at least five years in a sub-category or sector with at least five qualifying funds.

Methodology: The PlexCrown system combines risk-adjusted returns based on performance statistics and ProlileData with standard risk measures, consistency measures, and measures of downside risk and managerial skill. Performance over five-year and three-year periods are taken into account.



RAGING BULL AWARDS

The top performing funds over three years (outright performance) and five years (risk-adjusted performance) to December 31, 2020.

STRAIGHT PERFORMANCE OVER THREE YEARS



Best South African Equity General Fund **Fairtree Equity Prescient Fund**



👾 Best South African Interest-Bearing Fund **Absa Bond Fund**

Best (SA-Domiciled) Global Equity General Fund **IP Global Momentum Equity Fund**

Best (FSCA-Approved) Offshore Global Equity Fund Anchor Global Equity Fund

RISK-ADJUSTED PERFORMANCE OVER 5 YEARS

Best South African General Equity Fund on a Risk-Adjusted Basis **Fairtree Equity Prescient Fund**

Best South African Multi-Asset Equity Fund on a Risk-Adjusted Basis Absa Inflation Beater Fund

Best South African Multi-Asset Flexible Fund on a Risk-Adjusted Basis

Long Beach Flexible Prescient Fund

Best (FSCA-Approved) Offshore Global Asset Allocation Fund on a Risk-Adjusted Basis **PSG Wealth Global Flexible Fund of Funds**

MANAGER OF THE YEAR AWARDS

The unit trust managers with the most impressive and most consistent overall performance across their families of funds over five years to December 31, 2020, taking into account all factors (performance, risk management and consistency).

Methodology: The awards are based on the highest average PlexCrown rating for the suite of funds per major asset class managed by each manager, with weights being applied to asset classes.

